

EVANS
PRODUCTS COMPANY

Paul J. Graf
Group Attorney
Transportation Systems & Industrial Group

The East Tower
2550 Golf Road
Rolling Meadows, Illinois 60008

RECORDATION NO. 8829-6 Filed 1425

FEB 27 1984 -9 40 AM

INTERSTATE COMMERCE COMMISSION

Telephone 312/640-7000

February 22, 1984

FEB 27 1984 -9 40 AM

Mrs. Mildred Lee
Secretary

Interstate Commerce Commission
Washington, DC 20423

INTERSTATE COMMERCE COMMISSION

RECORDATION NO. 8829-R Filed 1425

FEB 27 1984 -9 40 AM

Dear Mrs. Lee:

INTERSTATE COMMERCE COMMISSION

I have enclosed three originals of the document described below to be recorded pursuant to Section 11303 of Title 49 U.S. Code.

The documents included are a Supplemental Agreement, Bill of Sale and Bill of Sale Reconveyance, secondary documents dated 9/1/83.

The primary document to which these are connected is recorded under Recordation No. 8829.

The names and addresses of the parties to the documents are as follows:

Trustee: Continental Illinois National Bank
30 N. LaSalle Street
Chicago, IL

Borrower: Evans Railcar Leasing Company
2550 Golf Road
Rolling Meadows, IL 60008

A description of the equipment covered by the document follows:
Destroyed Equipment: 4 3600 c.f. Covered Hoppers, EELX 10113, 10099, 10106, (formerly PS 1077, 1062, 1005, 1054), AAR# H350, 1 70-ton 50'6" Boxcar, TPW 70001, AAR# B209, 1 50' 70-ton Boxcar, YAN 155011, (formerly LW 1039), AAR# B209.
Substitute Equipment: 10 52'6" 100-ton gondola cars, IHRC 3587, 3589, 3591-3594, 3596, 3598-3600; AAR# G212.

A fee of \$30.00 is enclosed. Please return two originals not needed by the Commission for recordation to Paul J. Graf, Evans Products Company, 2550 Golf Road, Rolling Meadows, IL 60008.

A short summary of the document to appear in the index follows:
Supplemental Agreement, Bill of Sale and Bill of Sale
Reconveyance pursuant to a Trust Agreement, Recordation Number
8829, between Evans Railcar Leasing Company, 2550 Golf Road,
Rolling Meadows, IL 60008, Borrower; and Continental Illinois
National Bank, 30 N. LaSalle Street, Chicago, IL, Trustee, dated
9/1/83 and covering:

Destroyed Equipment: 4 3600 c.f. Covered Hoppers, EELX 10113,
10099, 10106, (formerly PS 1077, 1062, 1005, 1054), AAR# H350, 1
70-ton 50'6" Boxcar, TPW 70001, AAR# B209, 1 50' 70-ton Boxcar,
YAN 155011, (formerly LW 1039), AAR# B209.

Substitute Equipment: 10 52'6" 100-ton gondola cars, IHRC 3587,
3589, 3591-3594, 3596, 3598-3600; AAR# G212.

Very truly yours,

Paul J. Graf

PJG:sm

Enclosure

BILL OF SALE

FEB 27 1984 - 9 40 AM

INTERSTATE COMMERCE COMMISSION

KNOW ALL MEN BY THESE PRESENTS, that EVANS RAILCAR LEASING COMPANY, an Illinois corporation (hereinafter called "Seller"), for and in consideration of ONE DOLLAR (\$1.00) and other good and valuable consideration, the receipt whereof is acknowledged does hereby sell, assign, transfer, convey and set over unto Continental Illinois National Bank & Trust Company of Chicago (hereinafter called "Trustee"), as Trustee under that certain Equipment Trust Agreement Series 13 dated as of April 1, 1977, as amended by Supplemental Agreement dated as of September 1, 1983, between the Seller and the Trustee, and to its successors and assigns, the railroad equipment (hereinafter called "Equipment"), described in Exhibit B hereto.

The Seller hereby warrants to the Trustee, its successors and assigns, that as of the date hereof (a) the Seller has legal title to the Equipment and good and lawful right to sell the same as herein provided; (b) Seller's title, as aforesaid, is free and clear of all claims, liens, security interests and encumbrances of any nature except for (i) the above mentioned Trust Agreement as amended as aforesaid, (ii) matters permitted by Section 6.02 thereof and (iii) any leases permitted by Section 4.09 thereof; and (c) it will warrant and defend such title against all lawful claims and demands whatsoever.

IN WITNESS WHEREOF, Seller has caused this Bill of Sale to be executed, sealed, attested and delivered by its officers thereunto duly authorized, as of this 1st day of September 1983.

(CORPORATE SEAL)

ATTEST:

EVANS RAILCAR LEASING COMPANY

Thomas L. Schoenbeck
Assistant Secretary

By: [Signature]
Vice President

EXHIBIT B

SERIES 13

"SUBSTITUTE EQUIPMENT"

<u>Number of Cars</u>	<u>Car Type</u>	<u>Car Numbers</u>
10	52'6" 100-ton gondola cars	IHRC 3587,3589, 3591-3594,3596, 3598-3600

STATE OF ILLINOIS

COUNTY OF COOK

On this 1st day of September, 1983, before me personally appeared Paul E. Deak and Thomas R. Schoenbeck, to me personally known, who, being by me duly sworn, say that they are Vice President and Assistant Secretary, respectively of EVANS RAILCAR LEASING COMPANY, that one of the seals affixed to the foregoing instrument is the seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

My commission expires:

2-4-85

Susan E. Muehlefelden
Notary Public

